

## Morning Briefing

### AF implementation for EDEIP, PD, Discos urged to speed up:

The World Bank has urged Pakistan's Power Division and three major Distribution Companies (Discos) to fast-track implementation of the Additional Financing (AF) for the Electricity Distribution Efficiency Improvement Project (EDEIP), warning that continued delays could hamper the timely and effective use of the USD 55mn credit facility. [Click here for more](#)

### Pakistan urges more funding for developing countries:

Reaffirming its commitment to achieving Sustainable Development Goal (SDG 7), which aims to ensure access to affordable and clean energy for all, Pakistan has underscored the need for fiscal space for developing countries, especially those facing a debt servicing crisis, to respond to the exceptional needs of their population. [Click here for more](#)

### PM terms C/A surplus 'historic milestone':

Prime Minister Muhammad Shehbaz Sharif on Saturday said that for the first time in 14 years, Pakistan had posted a USD 2.1bn annual current account surplus and the largest after 22 years, which is a historic milestone. [Click here for more](#)

### Govt announces halving port charges at Karachi Port:

The government Saturday announced to cut port charges at Karachi Port by 50 per cent, aiming to reduce the carbon footprint of trade logistics and foster sustainable growth. [Click here for more](#)

### Glass lid for cookware, New customs' values fixed:

The Directorate General Customs Valuation Karachi has issued new customs values (USD 1.25- 1.60 per Kg) on the import of glass lid for cookware of all types (Including Pots, Pans etc.) from China. [Click here for more](#)

### Kamal, London Chamber discuss ways to enhance bilateral trade:

Minister for Commerce, Jam Kamal has held a meeting with the London Chamber of Commerce and Industry (LCCI) and discussed ways and means to enhance bilateral trade. [Click here for more](#)

### USD 2.45bn FDI fetched in FY25:

Foreign Direct Investment (FDI) into Pakistan rose by five percent during the last fiscal year (FY25) supported by Chinese inflows. [Click here for more](#)

### PM seeks private investment in shipping sector:

Prime Minister Shehbaz Sharif on Friday directed authorities to devise a comprehensive plan to attract private investment in the country's shipping sector, as part of broader efforts to modernise transport infrastructure and reduce reliance on foreign freight services. [Click here for more](#)

### FY25 seafood exports soar 11.44pc to USD 465.4mn YoY:

Pakistan's seafood exports hit a historic high in volume during fiscal year 2024–25, yet the country once again fell short of its long-pursued USD 500mn target, closing the year at USD 465.4mn — an 11.44 percent rise over the previous year, market players said on Friday. [Click here for more](#)

Net LIPI/FIPI Position		
	USD mn	CYTD
Foreign	0.94	-141.03
Individuals	2.47	71.22
Companies	-3.91	73.98
Banks/DFIs	0.61	405.04
MF	2.2	-411.46
Broker	-0.19	-12.3
Insurance	-4.42	-9.55

FIPI Sector-wise	
	USD mn
E & P	-0.23
OMC	0.08
Banks	-0.21
Tech	-0.08

Major Indices				
Index	Value	Change	FYTD	CYTD
KSE-100	138,597	-0.0%	+76.7%	+20.4%
SENSEX	81,758	-0.6%	+3.4%	+4.6%
Nikkei 225	39,819	-0.2%	-0.1%	-0.2%
Hang Seng	24,826	+1.3%	+41.2%	+23.8%
S & P 500	6,297	-0.0%	+15.1%	+7.1%
FTSE 100	8,994	+0.3%	+10.2%	+10.1%

Commodities			
	Unit	Price	Change
WTI	USD/bbl	67.52	+0.27%
Brent	USD/bbl	69.36	+0.12%
Coal	USD/ton	104.50	-0.05%
Gold	USD/oz	3,357.40	-0.03%
Silver	USD/oz	38.49	+0.05%
Rubber	USD/kg	1.90	+1.40

Inter-Bank Currency Rates			
	Last Close	Change	CYTD %
PKR/USD	284.8667	-0.03%	+1.07%
PKR/JPN	1.9160	+0.01%	-3.69%
PKR/THB	8.8017	+0.46%	+7.17%

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